



Flood levy exemption declaration

Use this form if you are exempt from the temporary flood and cyclone reconstruction levy because you were affected by a natural disaster in Australia (see exemption classes on page 2). This exemption will apply to payments made between **1 July 2011 and 30 June 2012**.

! If none of the exemption classes in question 4 apply, you do not qualify for the exemption. Do not complete this form.

> For more information on the flood levy visit www.ato.gov.au/floodlevy

! The information in this completed *Flood levy exemption declaration* must be treated in confidence.

HOW TO COMPLETE THIS FORM

- Provide the completed form to your payer – do **NOT** send to the ATO.
- Print clearly in BLOCK LETTERS using a black or blue pen.
- Print in the appropriate boxes.

> MORE INFORMATION

If you need assistance completing this form:

- individuals phone us on **13 28 61** between 8:00am and 6:00pm
- employers phone us on **13 28 66** between 8:00am and 6:00pm.

For more information about PAYG withholding:

- visit www.ato.gov.au/paygw
- phone us on **13 28 66** between 8.00am and 6.00pm.

If you have been affected by a natural disaster:

- visit www.ato.gov.au
- phone us on **1800 806 218** between 8.00am and 6.00pm.

For more information about the Australian Government Disaster Recovery Payment visit www.centrelink.gov.au

For more information on disaster assistance visit www.disasterassist.gov.au

For more information on the temporary flood and cyclone reconstruction levy visit www.ato.gov.au/floodlevy

To order additional copies of this publication:

- visit www.ato.gov.au
- visit our online publications ordering service at www.ato.gov.au/onlineordering
- phone our self-help publication hotline on **1300 720 092**.

Section A: Payee's declaration – to be completed by payee

1 What is your name?

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given name

2 What is your date of birth? / /

3 What is your tax file number (TFN)?

OR

If you have not provided your TFN, indicate if any of the following reasons apply:

- I have lodged a TFN application/enquiry to the ATO for a new or existing TFN.
- I am not required to provide a TFN because I am in receipt of a pension, benefit or allowance.
- I am not required to provide a TFN because I am under 18 years of age and do not earn enough to pay tax.

> For further information about privacy of information visit www.ato.gov.au

! You **MUST** complete question 4 and the declaration on page 2.

4 Which exemption class applies to you? Print in ONE box only.

To qualify for an exemption from paying the temporary flood and cyclone reconstruction levy you must have been in one of the following three classes. Other exemption classes may be added during the 2011–12 financial year.

Indicate which class:

Class 1 – You were a recipient of the Australian Government Disaster Recovery Payment

Class 2 – You were affected by a disaster declared under the Natural Disaster Relief and Recovery Arrangements

! To qualify for the Class 2 exemption, you **must** meet the following criteria:

- you were affected by a declared natural disaster, **and**
- at the time of the declared natural disaster you were at least 16 years old, or receiving a Centrelink payment, **and**
- as a direct result of a declared natural disaster that occurred during the 2010–11 financial year, **one or more** of the following applied to you
 - your home was without electricity, or water, or gas, or sewerage services or another essential service for at least 48 hours
 - your spouse, parent, legal guardian, brother, sister or child who was an Australian citizen was killed
 - your home was destroyed
 - you were unable to gain access to your home for a period of 24 hours or more
 - you were stranded in your home for at least 24 hours
 - your home sustained major damage
 - you were seriously injured
 - you are a principal carer of a dependent child under 16 years old who experienced any of the events listed above.

Class 3 – New Zealand Citizens holding a special class visa and who received an ex-gratia payment in lieu of the Australian Government Disaster Recovery Payment

> For further information visit www.ato.gov.au/floodlevy

DECLARATION BY PAYEE

⊖ There are penalties for deliberately making a false or misleading statement.

I declare that the information I have given on this form is true and correct.

Signature of payee

Date / /

Section B: Payer's details – to be completed by payer

**1 What is your Australian business number (ABN)
(or your withholding payer number if you are not in business)?**

**2 What is your registered business name or trading name
(or your individual name if you are not in business)?**

STORING AND DISPOSING OF THIS DECLARATION

The information in this completed *Flood levy exemption declaration* form must be treated in confidence. Once you have completed the declaration, you should file it.

Under the TFN guidelines in the *Privacy Act 1988*, you must use secure methods when storing and disposing of TFN information. You must keep this declaration for the current and next financial year.

⊖ Do NOT send this declaration form to the ATO.